



February 10, 2019

To Our Valued Partners,

After carefully exploring options to ensure the long-term viability of our company, on February 10, we (TridentUSA Health Services and its affiliated companies, including American Diagnostic Services, Diagnostic Laboratories & Radiology, MobilexUSA, Schryver Medical, LLC and US Laboratories) made the decision to file for Chapter 11 reorganization to implement a financial restructuring. Our senior lender will provide \$50 million in financing to seamlessly maintain operations without disruption. We expect to emerge from this restructuring process with a considerably stronger balance sheet and an enhanced ability to invest in the business going forward.

While we undertake this process and emerge from this restructuring process, I would like to make it clear that our high-quality work will continue as usual, and our services remain unchanged. Patients can continue to trust us to deliver the high quality of care they have come to expect, and the policies and processes for operations, as well as client bills and insurance claims, remain the same.

We expect no interruption, reduction, or changes in service. On the contrary, with the additional capital available, we will strive to improve our services, add staff, employ advanced technologies, and bring to you new service offerings.

Our goal with this financial restructuring is to reduce the company's debt and provide the financial flexibility to invest in to enhance our competitive position. We are confident that the company will emerge from this process stronger than ever.

If you have more specific questions, please call our toll-free information hotline at 1-800-960-1226. Court filings can also be accessed at <https://dm.epiq11.com/Trident>.

Sincerely,

A handwritten signature in black ink that reads "Andrei Soran" followed by a stylized flourish.

Andrei Soran, CEO